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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the Resolutions approving (i) the amendments to the Share Option Scheme; and (ii) the re-election of the retiring Directors have been duly passed by the Shareholders by way of poll at the EGM held on Friday, 29 April 2016.

Reference is made to the circular (the “**Circular**”) and notice of the extraordinary general meeting (the “**EGM**”) dated 13 April 2016 of Aurum Pacific (China) Group Limited (the “**Company**”) in relation to, among other matters, (i) the amendments to the Share Option Scheme; and (ii) the re-election of the retiring Directors. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified.

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the resolutions (each a “**Resolution**”) approving (i) the amendments to the Share Option Scheme; and (ii) the re-election of the retiring Directors have been duly passed by the Shareholders by way of poll at the EGM held on Friday, 29 April 2016.

As at the date of the EGM, the total number of issued Shares of the Company was 504,000,000 Shares.

Since no Shareholder was required to abstain from voting on the Resolutions, the total number of Shares entitling the Shareholders to attend and to vote for or against the Resolutions was 504,000,000 Shares.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

The voting results for the Resolutions are as follows:

Ordinary Resolutions		No. of votes (<i>Note</i>)	
		For	Against
1.	To approve the amendments to the Share Option Scheme.*	98,481,651 (79.368%)	25,600,000 (20.632%)
2(a).	To re-relect Mr. Mui Yuk Wah as executive Director of the Company;	98,481,651 (79.368%)	25,600,000 (20.632%)
2(b).	To re-elect Mr. Hung Tat Chi Alan as executive Director of the Company;	98,481,651 (79.368%)	25,600,000 (20.632%)
2(c).	To re-elect Mr. Leung Man Chun as independent non-executive Director of the Company;	98,481,651 (79.368%)	25,600,000 (20.632%)
2(d).	To re-elect Mr. Fok Kiu Fung Eric as independent non-executive Director of the Company;	98,481,651 (79.368%)	25,600,000 (20.632%)
2(e).	To re-elect Dr. Lee Nim Wai as independent non-executive Director of the Company;	98,481,651 (79.368%)	25,600,000 (20.632%)
2(f).	To authorise the board of Directors to fix the Directors' remuneration.	98,481,651 (79.368%)	25,600,000 (20.632%)

* *The full text of the Resolutions is set out in the notice of EGM.*

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolutions, all the Resolutions have been duly passed at the EGM.

By Order of the Board of
Aurum Pacific (China) Group Limited
Chan Wai Kit
Executive Director

Hong Kong, 29 April 2016

As at the date of this announcement, the Board comprises four executive Directors Mr. Chan Wai Kit, Mr. Mui Yuk Wah, Mr. Hung Tat Chi Alan and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kiu Fung Eric and Dr. Lee Nim Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.