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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CHANGE OF DIRECTORS AND MEMBERS OF COMMITTEES

The Board announces that with effect from 2 March 2016:

- i) Mr. Hung Tat Chi Alan has been appointed as executive Director of the Company;
- ii) Mr. Fok Kin Fung Eric has been appointed as independent non-executive Director and member of the Audit Committee, Nomination Committee and the Remuneration Committee of the Company;
- iii) Mr. Chui Chi Yun, Robert has resigned from as independent non-executive Director and member of Audit Committee, Nomination Committee and Remuneration Committee of the Company.

This announcement is made by the board (“**Board**”) of directors (“**Directors**”) of Aurum Pacific (China) Group Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

APPOINTMENT OF THE EXECUTIVE DIRECTOR

Mr. Hung Tat Chi Alan (“Mr Hung”)

Mr. Hung, aged 37, has been appointed as executive Director of the Company with effect on 2 March 2016. Mr. Hung obtained his Master Degree in Civil Engineering from the Hong Kong University of Science and Technology. He is specialized in commercializing recycled products in the construction industry and in waste tires solution. Mr. Hung has more than 10 years of experience in China and established extensive network with government officials and executives, investors, entrepreneurs, professionals and academics in Asia, America, Europe and the Middle East. Mr. Hung has been the Deputy Secretary General of the Preparatory Committee for the World Summit of Chinese Entrepreneurs since 2005, and has been taking up senior positions in organizations of different sectors for more than 8 years. Mr. Hung is currently an alternate director of Evershine Group Holdings Limited (stock code: 8022) which is listed on the Stock Exchange.

Save as disclosed above, Mr. Hung does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group.

There is a contract entered into between Mr. Hung and the Company and he is entitled to an annual emolument of HK\$360,000 and a discretionary bonus which is to be reviewed by the Remuneration Committee with reference to his duties and responsibilities with the Company and the Company’s remuneration policy. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Pursuant to the articles of association of the Company, Mr. Hung will hold office as executive Director until the next following general meeting and is eligible for re-election. His appointment is also subject to retirement by rotation and re-election at the annual general meeting of the Company.

Mr. Hung does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Hung as executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules nor any matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF COMMITTEES

Mr. Fok Kin Fung Eric (“Mr Fok”)

Mr. Fok, aged 32, has been appointed as independent non-executive Director and member of the Audit Committee, Nomination Committee and Remuneration Committee of the Company with effect from 2 March 2016. Mr. Fok has over 10 years’ experience in financial advisory industry, with ample experience in asset management and risk management. Mr. Fok obtained a bachelor degree of banking and finance from the University of London and currently serves as a senior financial advisor at an international insurance corporation.

Save as disclosed above, Mr. Fok does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group.

Mr. Fok and the Company have entered into a service contract for a term of three years commencing from 2 March 2016 with an annual emolument of HK\$120,000. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Pursuant to the articles of association of the Company, Mr. Fok will hold office as independent non-executive Director until the next following general meeting and is eligible for re-election. His appointment is also subject to retirement by rotation and re-election at the annual general meeting of the Company.

Mr. Fok does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Fok as independent non-executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the of GEM Listing Rules nor any matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board would like to express its warmest welcome to Mr. Hung and Mr. Fok for joining the Company.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF COMMITTEES

The Board announces that Mr. Chui Chi Yun, Robert (“**Mr. Chui**”) has tendered his resignation as independent non-executive Director and member of the Audit Committee, Nomination Committee and Remuneration Committee of the Company with effect from 2 March 2016, due to devotion of more time to his other business commitments.

Mr. Chui has confirmed that he has no disagreement with the Board and there are no matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board expresses its appreciation to Mr. Chui for his contributions to the Board during his tenure of services with the Company.

APPOINTMENT OF CHAIRMAN OF THE AUDIT COMMITTEE, THE NOMINATION COMMITTEE AND THE REMUNERATION COMMITTEE

The Board is also pleased to announce that Mr. Leung Man Chun has been appointed as the chairman of the audit committee, the nomination committee and the remuneration committee of the Company with effect from 2 March 2016.

By Order of the Board of
Aurum Pacific (China) Group Limited
Zhang Weijie
Chairman

Hong Kong, 2 March 2016

As at the date of this announcement, the Board comprises six executive Directors Mr. Zhang Weijie, Mr. Chan Wai Kit, Mr. Guo Kegin, Ms. Wong Chi Yan, Mr. Mui Yuk Wah and Mr. Hung Tat Chi Alan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.