

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Aurum Pacific (China) Group Limited

Stock code (ordinary shares): 8148

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 February 2016.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 9 January 2004

Name of Sponsor(s) : N/A

Names of directors : Executive Directors
(please distinguish the status of the directors - Executive, Non-Executive or Independent : Mr. Zhang Weijie (Chairman)
Mr. Chan Wai Kit (Deputy Chairman)
Non-Executive) : Mr. Guo Keqin
Ms. Lam Kit Yan
Ms. Wong Chi Yan

Independent Non-Executive Directors
Mr. Chui Chi Yun, Robert
Mr. Zeng Shiquan
Mr. Chui Kwong Kau

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :	Name	Number of Shares or attributable number of Shares held	Approximate percentage of shareholding or attributable percentage of shareholding
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	Mr. Zhang Weijie	43,840,000	8.70%
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Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal
place of business : 22/F., Hua Fu Commercial Building,
111 Queen's Road West,
Hong Kong

Web-site address (if applicable) : www.aurumpacific.com.hk

Share registrar : Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors : Baker Tilly Hong Kong Limited
2/F, 625 King's Road
North Point
Hong Kong

B. Business activities

The Group is principally engaged in financing actives, developing and marketing of patented server based technology and the provision of communications software platform, software development and sales, network constructions, internet sales, internet marketing and domestic trading.

C. Ordinary shares

Number of ordinary shares in issue : 504,000,000

Par value of ordinary shares in issue : HK\$0.04 per share

Board lot size (in number of shares) : 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(Sd.)
Zhang Weijie

(Sd.)
Chan Wai Kit

(Sd.)
Guo Keqin

(Sd.)
Lam Kit Yan

(Sd.)
Wong Chi Yan

(Sd.)
Chui Chi Yun, Robert

(Sd.)
Zeng Shiquan

(Sd.)
Chui Kwong Kau