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**Wuxi Life International Holdings Group Limited**

**悟喜生活國際控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

**REVISED EXPECTED TIMETABLE AND  
DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
(1) PROPOSED CAPITAL REORGANISATION; AND  
(2) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2)  
RIGHTS SHARES FOR EVERY ONE (1) ADJUSTED SHARE  
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcements (the “Announcements”) of Wuxi Life International Holdings Group Limited dated 9 February 2024 and 14 February 2024 in relation to, among others, the Capital Reorganisation and the Rights Issue. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcements, a circular containing, among other things, (i) further details of the Capital Reorganisation and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Friday, 15 March 2024.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Tuesday, 9 April 2024.

## REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable for the proposed Capital Reorganisation and the proposed Rights Issue is to be revised as below:

<b>Events</b>	<b>Date (2024) Hong Kong time</b>
Expected despatch date of the Circular together with notice of EGM and proxy form for EGM .....	Tuesday, 9 April
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM.....	4:30 p.m. on Wednesday, 24 April
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive) .....	Thursday, 25 April to Thursday, 2 May
Latest time for lodging proxy forms for the EGM.....	11:00 a.m. on Tuesday, 30 April
Record date for attendance and voting at the EGM.....	Thursday, 2 May
Expected date and time of the EGM to approve the proposed Capital Reorganisation and Rights Issue .....	11:00 a.m. on Thursday, 2 May
Announcement of the poll results of the EGM .....	Thursday, 2 May
Register of members of the Company re-opens.....	Friday, 3 May
<b>The following events are conditional on the fulfilment of the conditions relating to the implementation of the Capital Reorganisation and the Rights Issue and therefore the dates are tentative only:</b>	
Effective date of the Capital Reorganisation .....	Thursday, 20 June
Commencement of dealings in the Adjusted Shares .....	9:00 a.m. on Thursday, 20 June
Original counter for trading in Existing Shares in board lot of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes .....	9:00 a.m. on Thursday, 20 June

Temporary counter for trading in the Adjusted Shares in board lot of 2,000 Adjusted Shares (in the form of existing share certificates) opens . . . . .	9:00 a.m. on Thursday, 20 June
First day of free exchange of existing share certificates for new share certificates for Adjusted Shares . . . . .	Thursday, 20 June
Last day of dealings in the Adjusted Shares on a cum-right basis relating to the Rights Issue . . . . .	Thursday, 20 June
First day of dealings in the Adjusted Shares on an ex-right basis relating to the Rights Issue . . . . .	Friday, 21 June
Latest time for the Shareholders to lodge transfer documents of Adjusted Shares in order to be qualified for the Rights Issue . . . . .	4:30 p.m. on Monday, 24 June
Closure of register of members to determine the entitlements to the Rights Issue (both dates inclusive) . . . . .	Tuesday, 25 June to Tuesday, 2 July
Record date for the Rights Issue . . . . .	Tuesday, 2 July
Expected despatch date of the Prospectus Documents (including the PAL, the EAF and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only . . . . .	Wednesday, 3 July
Register of members of the Company re-opens . . . . .	Wednesday, 3 July
First day of dealings in nil-paid Rights Shares . . . . .	Friday, 5 July
Original counter for trading in the Adjusted Shares in board lot of 20,000 Adjusted Shares (in the form of new share certificates) reopens . . . . .	Friday, 5 July
Parallel trading in the Adjusted Shares (in the form of both existing share certificates in board lots of 2,000 Adjusted Shares and new share certificates in board lots of 20,000 Adjusted Shares) commences . . . . .	Friday, 5 July
Designated broker starts to stand in the market to provide matching services for odd lot of the Adjusted Shares . . . . .	Friday, 5 July
Latest time for splitting the PAL . . . . .	4:30 p.m. on Tuesday, 9 July

Last day of dealings in nil-paid Rights Shares. . . . .	Friday, 12 July
Latest time for acceptance of and payment for the Rights Shares and application of excess Rights Shares . . . . .	Wednesday, 17 July
Announcement of results of the Rights Issue. . . . .	Wednesday, 24 July
Despatch of share certificates for fully-paid Rights Shares and refund cheques in relation to wholly or partially unsuccessful applications for excess Rights Shares. . . . .	Thursday, 25 July
Designated broker ceases to provide matching services for odd lot of the Adjusted Shares . . . . .	4:00 p.m. on Thursday, 25 July
Temporary counter for trading in the Adjusted Shares in board lot of 2,000 Adjusted Shares (in the form of existing share certificates) closes. . . . .	4:10 p.m. on Thursday, 25 July
Parallel trading in the Adjusted Shares (in the form of both existing share certificates in board lots of 2,000 Adjusted Shares and new share certificates in board lots of 20,000 Adjusted Shares) ends. . . . .	4:10 p.m. on Thursday, 25 July
Commencement of dealings in fully-paid Rights Shares. . . . .	Friday, 26 July
Last day for free exchange of existing share certificates for new share certificates for the Adjusted Shares . . . . .	Monday, 29 July

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Capital Reorganisation and the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By order of the Board  
**Wuxi Life International Holdings Group Limited**  
**Liu Guanzhou**  
*Chairman*

Hong Kong, 14 March 2024

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Liu Guanzhou (*Chairman*)

Ms. Liu Xingmei

Mr. Choi Pun Lap

*Non-executive Director:*

Ms. Li Hui Ling

*Independent non-executive Directors:*

Mr. Tai Man Tai

Ms. Lam Yuen Man Maria

Mr. Fu Yan Ming

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*This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.wuxilife.com.hk](http://www.wuxilife.com.hk).*