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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Aurum Pacific (China) Group Limited (the “**Company**”) dated 5 July 2021 and 6 August 2021 (collectively the “**Announcements**”) in relation to the Disposal. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As mentioned in the announcement of the Company dated 6 August 2021, the circular containing, among other things, further information relating to the Disposal, the notice of convening the EGM and other information as required under the GEM Listing Rules was expected to be despatched to the Shareholders on or before 20 August 2021.

As the Company requires additional time to prepare and finalise certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 25 August 2021.

By order of the Board
Aurum Pacific (China) Group Limited
Chung Man Lai
Executive Director

Hong Kong, 20 August 2021

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chung Man Lai

Mr. Choi Pun Lap

Independent non-executive Directors:

Mr. Leung Man Chun

Ms. Lam Yuen Man Maria

Mr. Fu Yan Ming

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.aurumpacific.com.hk.