
THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this Supplemental Circular or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Aurum Pacific (China) Group Limited, you should at once hand this Supplemental Circular and the accompanying Second Proxy Form to the purchaser or the transferee or to the bank, licensed securities dealer or registered institution in securities other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and the Stock Exchange take no responsibility for the contents of this Supplemental Circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Supplemental Circular.

**AURUM PACIFIC (CHINA) GROUP LIMITED****奧栢中國集團有限公司***(Incorporated in the Cayman Islands with limited liability)***(Stock Code: 8148)****SUPPLEMENTAL CIRCULAR
IN RELATION TO THE RE-ELECTION OF DIRECTORS
AT THE ANNUAL GENERAL MEETING
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This Supplemental Circular should be read together with the Original Circular of the Company dated 26 March 2020.

A notice convening the annual general meeting (the “AGM”) of the Company to be held at Training Room 1, Level 3, Core F, Cyberport 3, Hong Kong on 9 June 2020 at 11:30 a.m. was set out in the Original Circular. A Supplemental Notice of the AGM is set out on pages SAGM-1 to SAGM-2 of this Supplemental Circular. A Second Proxy Form is enclosed with this Supplemental Circular.

Whether or not you are able to attend the AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish.

This Supplemental Circular will remain on the “Latest Company Announcements” page of GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at www.aurumpacific.com.hk.

PRECAUTIONARY MEASURES FOR THE AGM

Due to the constantly evolving COVID-19 pandemic situation, the Company may need to take certain precautionary measures at the venue of the AGM to ensure the safety of attendees, including (but not limited to) requiring all attendees to have body temperature check and wear face masks. In addition, no refreshments will be served at the meeting. The Company reserves the right to deny admission to the meeting venue if any person does not comply with the precautionary measures to be taken at the meeting or such person is subject to any HKSAR Government prescribed quarantine.

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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DEFINITIONS

In this Supplemental Circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“AGM”	the annual general meeting of the Company to be convened and held at Training Room 1, Level 3, Core F, Cyberport 3, Hong Kong on 9 June 2020 at 11:30 a.m. or any adjournment thereof, the original notice and the supplemental notice of which are set out in the Original Circular and this Supplemental Circular, respectively
“Articles of Association”	the articles of associations of the Company, and “Article” shall mean an article thereof
“Board”	the board of Directors
“Company”	Aurum Pacific (China) Group Limited, a company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on GEM of the Stock Exchange
“Director(s)”	the director(s) of the Company from time to time
“First Proxy Form”	the form of proxy of the Company dated 26 March 2020
“GEM”	GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Latest Practicable Date”	15 May 2020, being the latest practicable date prior to the printing of this Supplemental Circular for the purpose of ascertaining certain information contained in this Supplemental Circular
“Original Circular”	the circular of the Company dated 26 March 2020, containing the details of the resolutions to be considered and approved at the AGM
“Original Notice of AGM”	the notice of AGM of the Company dated 26 March 2020
“Second Proxy Form”	the new form of proxy sent together with this Supplemental Circular
“Share(s)”	ordinary share(s) of HK\$0.04 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s) from time to time

DEFINITIONS

“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplemental Circular”	the supplemental circular of the Company dated 19 May 2020
“Supplemental Notice of AGM”	the supplemental notice of AGM of the Company dated 19 May 2020

LETTER FROM THE BOARD



AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

Executive Directors:

Mr. Chow Yik
Mr. Tsui Wing Tak
Ms. Sin Pui Ying

Non-executive Director:

Mr. Zheng Yongqiang

Independent non-executive Directors:

Mr. Leung Man Chun
Mr. Fok Kin Fung Eric
Dr. Lee G. Lam
Mr. Chung Man Lai

Registered office:

Cricket Square
Hutchins Drive
P. O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head office and principal place of
business in Hong Kong:*

21/F, Henan Building
90 Jaffe Road
Wanchai, Hong Kong

19 May 2020

To the Shareholders

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR
IN RELATION TO THE RE-ELECTION OF DIRECTORS
AT THE ANNUAL GENERAL MEETING
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

This Supplemental Circular should be read together with the Original Circular which contains, inter alia, the Original Notice of AGM. Unless otherwise defined, capitalised terms used in this Supplemental Circular shall have the same meanings as those defined in the Original Circular.

LETTER FROM THE BOARD

The purpose of this Supplemental Circular is to provide you with further information relating to, inter alia, the changes in the resolutions to consider and approve the re-election of retiring Directors and to give you a Supplemental Notice of AGM and the Second Proxy Form.

PROPOSED RE-ELECTION OF DIRECTORS

Reference is made to the announcement of the Company dated 1 April 2020 (“**Announcement A**”) in relation to, inter alia, (i) the resignation of an executive Director, appointment of an executive Director and appointment of an independent non-executive Director whereby, with effect from 1 April 2020: (a) Mr. Chan Kwun Chung (“**Mr. Chan**”) has resigned as an executive Director; (b) Mr. Chow Yik (“**Mr. Chow**”) has been appointed as an executive Director; and (c) Mr. Chung Man Lai (“**Mr. Chung**”) has been appointed as an independent non-executive Director. Details of such resignation and appointments have been set out in the Announcement A.

Reference is also made to the announcement of the Company dated 28 April 2020 (“**Announcement B**”) in relation to, inter alia, the appointment of an executive Director whereby, with effect from 28 April 2020, Mr. Tsui Wing Tak (“**Mr. Tsui**”) has been appointed as an executive Director. Details of such appointment has been set out in the Announcement B.

In light of the above resignation and appointments as set out in Announcement A and Announcement B:

- (i) the resolution in relation to the re-election of Mr. Chan as an executive Director as set out in the Original Notice of AGM will not be proposed at the AGM; and
- (ii) resolution nos. 2 (e), (f), (g) and (h) will be put forward for consideration and approval by Shareholders at the AGM.

In accordance with Article 108 (A), at each annual general meeting one-third of the Directors for the time being, or, if their number is not three or a multiple of three, then the number nearest to but not exceeding one-third, shall retire from office by rotation. A retiring Director shall be eligible for re-election. The Company at the general meeting at which a Director retires may fill the vacated office; and pursuant to Article 108 (B), the Directors to retire by rotation shall include any Director who wishes to retire and not to offer himself for re-election. Any further Directors so to retire shall be those who have been longest in office since their last re-election or appointment. The retiring Director(s) shall also be eligible for re-election. In this connection, being the longest in office since his last election, Mr. Fok Kin Fung Eric (“**Mr. Fok**”) will retire from office by rotation at the AGM and being eligible, has offered himself for re-election at the AGM.

In accordance with Article 112, any Director appointed to fill a casual vacancy on the Board shall hold office only until the next following general meeting of the Company and shall then be eligible for re-election at that meeting. Accordingly, Mr. Chow, Mr. Chung and Mr. Tsui will retire from office as Directors at the AGM and they, being eligible, offer themselves for re-election.

LETTER FROM THE BOARD

The Nomination Committee has made recommendations to the Board for the proposed re-election of Mr. Chow and Mr. Tsui as executive Directors and Mr. Fok and Mr. Chung as independent non-executive Directors having due regard to a range of diversity perspectives including but not limited to gender, age, cultural and educational background, ethnicity, professional experience, skills, knowledge and length of service as set out in the board diversity policy and the nomination policy of the Company.

At the AGM, ordinary resolutions 2 (e), (f), (g) and (h) will be proposed to re-elect Mr. Chow and Mr. Tsui as executive Directors and Mr. Fok and Mr. Chung as independent non-executive Directors.

Biographical details of Mr. Chow, Mr. Tsui, Mr. Fok and Mr. Chung are set out in the Appendix to this Supplemental Circular.

Recommendation of the Nomination Committee in relation to re-election of Independent non-executive Directors at the AGM

The Nomination Committee has assessed and reviewed the written confirmation of independence of the retiring independent non-executive Directors namely Mr. Fok and Mr. Chung based on the independence criteria as set out in Rule 5.09 of the Listing Rules and are of the view that each of Mr. Fok and Mr. Chung remain independent in pursuant to the Listing Rules.

Having considered the criteria as set out in the board diversity policy, the Nomination Committee are of the view that each of Mr. Fok and Mr. Chung can possess extensive knowledge and skills in which Mr. Fok has more than 10 years of experience in financial advisory and Mr. Chung has more than 20 years of experience in auditing and accounting.

In this regard, the Board, with the recommendation of the Nomination Committee, has nominated each of Mr. Fok and Mr. Chung for re-election as an independent non-executive Director at the AGM.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND SECOND PROXY FORM

Since the Original Notice of AGM and the First Proxy Form sent together with the Original Circular do not contain the proposed resolutions in relation to the re-election of Mr. Chow, Mr. Tsui, Mr. Fok and Mr. Chung as Directors as set out in this Supplemental Circular, a Supplemental Notice of the AGM is set out on pages SAGM-1 to SAGM-2 of this Supplemental Circular and the Second Proxy Form is enclosed with this Supplemental Circular to include those proposed resolutions.

Whether or not you are able to attend the AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited (the "**Share Registrar**") at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM or any adjourned thereof (the "**Closing Time**"). Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish.

LETTER FROM THE BOARD

A Shareholder who has not yet lodged the First Proxy Form with the Share Registrar is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy(ies) to attend the AGM on his/her behalf. In this case, the First Proxy Form should not be lodged with the Share Registrar.

A Shareholder who has already lodged the First Proxy Form with the Share Registrar should note that:

- (i) subject to (iii) below, if no Second Proxy Form is lodged with the Share Registrar, the First Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the First Proxy Form and, in respect of the resolutions for the proposed re-election of Mr. Chow, Mr. Tsui, Mr. Fok and Mr. Chung as Directors as set out in the Supplemental Notice of the AGM and the Second Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution;
- (ii) if the Second Proxy Form is lodged with the Share Registrar before the Closing Time, the Second Proxy Form will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if correctly completed; and
- (iii) if the Second Proxy Form is lodged with the Share Registrar after the Closing Time, the Second Proxy Form will be invalid. However, it will revoke the First Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy (whether appointed under the First Proxy Form or the Second Proxy Form) will not be counted in any poll which will be taken on the proposed resolutions.

Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Share Registrar before the Closing Time.

VOTING BY WAY OF POLL

Pursuant to Rule 17.47(4) of the Listing Rules, the vote of the Shareholders at the AGM will be taken by poll and a scrutineer will be appointed by the Company for vote taking at the AGM.

RECOMMENDATION

In addition to the recommendation contained in this Supplemental Circular, the Directors believe that the proposed re-election of Mr. Chow, Mr. Tsui, Mr. Fok and Mr. Chung as Directors as set out in this Supplemental Circular are in the best interests of the Company and the Shareholders as a whole and recommend you to vote in favour of all resolutions to be proposed at the AGM.

LETTER FROM THE BOARD

RESPONSIBILITY STATEMENT

This Supplemental Circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this Supplemental Circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this Supplemental Circular misleading.

GENERAL

Should there be any discrepancies between the Chinese and English versions of the Supplemental Circular, the English version shall prevail.

Shareholders are advised to read this Supplemental Circular together with the Original Circular for information relating to the voting arrangement.

Yours faithfully,
For and on behalf of the Board
Aurum Pacific (China) Group Limited
Chow Yik
Executive Director

(i) Mr. Chow Yik (“Mr. Chow”)

Mr. Chow, aged 38, has been appointed as an executive Director of the Company since 1 April 2020. He is a member of the Nomination Committee and a director of various subsidiaries of the Company.

Mr. Chow is currently studying Master of Business Administration programme (“EMBA”) at the School of Economic and Management of Tsinghua University. He obtained the degree of Bachelor of Engineering, majoring in Electronic and Communication Engineering from the City University of Hong Kong. He is a fellow member of the Hong Kong Institute of Directors. Mr. Chow is the chairman and an executive director of Kirin Group Holdings Limited (stock code: 8109) since 2015, and was an executive director of Hao Wen Holdings Limited (stock code: 8019) from January 2011 to May 2016, the shares of both companies are listed on the GEM of the Stock Exchange.

Save as disclosed above, Mr. Chow has not held any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the Latest Practicable Date and does not have any relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

As at the Latest Practicable Date, Mr. Chow does not hold any other position with the Company and other members of the Group, nor does he has any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Chow has entered into service contract with the Company with no fixed term. His appointment will be subject to retirement by rotation and re-election at the general meetings of the Company in accordance with the Articles of Association. Mr. Chow is entitled to receive director’s emolument of HK\$600,000 per annum, which is reviewed by the remuneration committee of the Company and determined by the Board with reference to his duties and responsibilities with the Company, the prevailing market conditions and the performance of the Group.

Save as disclosed above, there is no other matters concerning Mr. Chow that need to be brought to the attention of the Shareholders and the Stock Exchange.

(ii) Mr. Tsui Wing Tak (“Mr. Tsui”)

Mr. Tsui, aged 51, has been appointed as an executive Director of the Company since 28 April 2020. He is the authorised representative and compliance officer of the Company. He is also a member of the Remuneration Committee and a director of various subsidiaries of the Company.

Mr. Tsui is a fellow member of the Hong Kong Institute of Certified Public Accountants and a Certified Practising Accountant of CPA Australia. He holds a bachelor’s degree in Economics from Macquarie University in Australia. Mr. Tsui has over 25 years of extensive experience in corporate finance and accounting. Prior to joining the Company, Mr. Tsui held senior positions in several listed and private companies in Hong Kong.

Save as disclosed above, Mr. Tsui has not held any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the Latest Practicable Date and does not have any relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

As at the Latest Practicable Date, Mr. Tsui does not hold any other position with the Company and other members of the Group, nor does he has any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Tsui has entered into a service agreement with the Company with no fixed term. His appointment will be subject to retirement by rotation and re-election at the general meetings of the Company in accordance with the Articles of Association. Mr. Tsui is entitled to receive director's emolument of HK\$600,000 per annum, which is reviewed by the remuneration committee of the Company and determined by the Board with reference to his duties and responsibilities with the Company, the prevailing market conditions and the performance of the Group.

Save as disclosed above, there is no other matters concerning Mr. Tsui that need to be brought to the attention of the Shareholders and the Stock Exchange.

(iii) Mr. Fok Kin Fung, Eric (“Mr. Fok”)

Mr. Fok Kin Fung, Eric, aged 36, has been appointed as an independent non-executive Director of the Company since March 2016. He is also a member of the Audit Committee, Remuneration Committee and Nomination Committee. Mr. Fok has over 10 years' experience in financial advisory industry, with ample experience in asset management and risk management. Mr. Fok obtained a bachelor degree of banking and finance from the University of London and currently serves as a senior financial advisor at an international insurance corporation.

Save as disclosed above, Mr. Fok has not held any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the Latest Practicable Date and does not have any relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

As at the Latest Practicable Date, Mr. Fok does not hold any other position with the Company and other members of the Group, nor does he has any interest in the Shares within the meaning of Part XV of the SFO.

On 2 March 2019, the Company renewed the term of appointment of Mr. Fok for a term of three years. His appointment is subject to retirement by rotation and re-election at the annual general meeting of the Company. Mr. Fok is entitled to receive director's emolument of HK\$120,000 per annum which is reviewed by the remuneration committee of the Company and determined by the Board with reference to his duties and responsibilities with the Company, the Company's remuneration policy and the prevailing market situation.

Save as disclosed above, there is no other matters concerning Mr. Fok that need to be brought to the attention of the Shareholders and the Stock Exchange.

(iv) **Mr. Chung Man Lai (“Mr. Chung”)**

Mr. Chung, aged 43, has been appointed as an independent non-executive Director of the Company since 1 April 2020.

Mr. Chung has over 20 years of experience in auditing and accounting. Prior to joining the Board, he successively worked in a reputable international accounting firm and served as the chief financial officer of CMIC Ocean En-Tech Holding Co., Ltd. (formerly known as TSC Group Holdings Limited (stock code: 206)) and IDT International Limited (stock code: 167) respectively, the shares of both companies are listed on main board (“**Main Board**”) of the Stock Exchange. He is also currently a non-executive director of Greatwalle Inc. (the shares of which are listed on the GEM of the Stock Exchange, stock code: 8315), and an independent non-executive director of Century Group International Holdings Limited (the shares of which are listed on the Main Board of the Stock Exchange, stock code: 2113) and Roma Group Limited (the shares of which are listed on GEM of the Stock Exchange, stock code: 8072) respectively.

Save as disclosed above, Mr. Chung has not held any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the Latest Practicable Date and does not have any relationship with any Directors, senior management or substantial or controlling shareholders of the Company.

As at the Latest Practicable Date, Mr. Chung does not hold any other position with the Company and other members of the Group, nor does he has any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Chung and the Company has entered into an appointment letter for an initial term of three years commencing from 1 April 2020. His appointment is subject to retirement by rotation and re-election at the annual general meeting of the Company. Mr. Chung is entitled to receive director’s emolument of HK\$120,000 per annum which was reviewed by the remuneration committee of the Company and determined by the Board with reference to his duties and responsibilities with the Company, the Company’s remuneration policy and the prevailing market situation.

Save as disclosed above, there is no other matters concerning Mr. Chung that need to be brought to the attention of the Shareholders and the Stock Exchange.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING



AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the “**Original Notice**”) of Aurum Pacific (China) Group Limited (the “**Company**”) dated 26 March 2020, by which the Company convenes an annual general meeting to be held at Training Room 1, Level 3, Core F, Cyberport 3, Hong Kong on 9 June 2020 at 11:30 a.m., (the “**AGM**”) and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the annual general meeting will be held as originally scheduled. Due to the matters as set out in the supplemental circular of the Company dated 19 May 2020 (the “**Supplemental Circular**”), the resolutions no. 2 in the Original Notice should be deleted in its entirety and replaced by the following new resolutions no. 2:

- “2. (a) to re-elect Mr. Chan Kwun Chung as an executive director;*
- (b) to re-elect Ms. Sin Pui Ying as an executive director;
- (c) to re-elect Mr. Leung Man Chun as an independent non-executive director;
- (d) to authorise the board of directors to fix the directors’ remuneration;
- (e) to re-elect Mr. Chow Yik as an executive director;
- (f) to re-elect Mr. Tsui Wing Tak as an executive director;
- (g) to re-elect Mr. Fok Kin Fung Eric as an independent non-executive director; and
- (h) to re-elect Mr. Chung Man Lai as an independent non-executive director.”

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Apart from the amendments set out above, all the information contained in the Original Notice shall remain to have full force and effect.

Yours faithfully
For and on behalf of the Board of
Aurum Pacific (China) Group Limited
Chow Yik
Executive Director

Hong Kong, 19 May 2020

* Due to the resignation of Mr. Chan Kwun Chung as an executive director, this proposed resolution shall be withdrawn. For details of which please refer to the announcement of the Company dated 1 April 2020.

Registered office:
Cricket Square
Hutchins Drive
P. O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head office and principal place
of business in Hong Kong:*
21/F, Henan Building
90 Jaffe Road,
Wanchai, Hong Kong

Notes:

- 1 A second form of proxy (the “**Second Proxy Form**”) containing the revised ordinary resolutions no.2 is enclosed with the supplemental circular of the Company dated 19 May 2020 (the “**Supplemental Circular**”). Please refer to the section headed “Supplemental Notice of Annual General Meeting and Second Proxy Form” on pages 5 to 6 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.
- 2 Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the AGM, closure of the register of members of the Company and eligibility for attending the AGM, proxy and other relevant matters.

As at the date hereof, the board of directors of the Company comprises the following directors:

Executive Directors:

Mr. Chow Yik
Mr. Tsui Wing Tak
Ms. Sin Pui Ying

Non-executive Director:

Mr. Zheng Yongqiang

Independent non-executive Directors:

Mr. Leung Man Chun
Mr. Fok Kin Fung Eric
Dr. Lee G. Lam
Mr. Chung Man Lai

*This notice, for which the directors (the “**Directors**”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

This notice will remain on the “Latest Company Announcements” page of GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.aurumpacific.com.hk.