HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Aurum Pacific (China) Group Limited
Date Submitted	3 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8148</u> Descrip	otion :	N/A	N
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.04	HK\$120,000,000.00
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.04	HK\$120,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _		<u></u>	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	g month		·	
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$120,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,272,640,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,272,640,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op ^r	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	11	Movement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oluniou	LAGIGIOCA	Uditioned	Lapous		
<u>(/ /)</u> <u>(/ /)</u> <u>shares</u> (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)		T -4-			N 111	
		lota	al A. (Ordinal			
			(Preferenc			
			•	ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci	ise 	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
		,	_			
		Total		ary shares)		-
				ce shares) ther class)		-
			U)	<u> </u>	11//7	-

Con	vertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	—					
		_					
		—					
<u>2.</u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A						
		_					
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /) 					
	Stock code (if listed)						
<u>4.</u>	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ury shares) ce shares)		
					ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements ir	n Issued Share Capital					
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (///) N/A Image: State currency Class of shares issuable (Note 1) N/A Image: State currency Class of shares issuable (Note 1) N/A Image: State currency Class of shares issuable (Note 1) N/A Image: State currency Issue and allotment (///) N/A Image: State currency Issue and allotment (///) N/A Image: State currency Issue and allotment (///) N/A Image: State currency Class of shares issuable (Note 1) N/A Image: State currency Class of shares issuable (Note 1) N/A Image: State currency Issue and allotment (///) N/A Image: Class of shares issuable (Note 1) N/A N/A Image: Class of shares issuable (Note 1) N/A N/A Image: Class of shares issuable (Note 1) N/A N/A Image: Class of shares issuable (Note 1) N/A N/A Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: Class of shares issuable (Note 1) Image: State issuable (Note 1) </th <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>shares of issuer issued during the month pursuant</th> <th>shares of issuer which may be issued pursuant thereto as at close of the</th>		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) N/A State Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment (/ /) Issue and allotment (/ /)								
1. Rights issue At price : currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of sisuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) N/A					<u> </u>			
2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) (/ /) N/A	1.	Rights issue	ALDICE -		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment Begin approval date: (/ /) N/A N/A N/A N/A <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency issuable (Note 1) 2. Open offer At price : State currency issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (////) (///) Issue and allotment (////) (///) Issue and allotment (///) (///) Issue and allotment (////) N/A Issue and allotment (////) (///) Issue and allotment (////) (////) Issue and allotment (////) (////) Issue and allotment (/////) (////) Issue and allotment (////)							<u>N/A</u>	<u> </u>
2. Open offer At price : State currency Issue and allotment (///) (///) EGM approval date: (d/mm/yyyy) Issue and allotment (///) N/A N/A 3. Placing At price : State currency Issue and allotment (///) N/A N/A 3. Placing At price : State currency Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) I/A 4. Bonus issue Class of shares (///) Issue and allotment (///) Issue and allotment (///) I/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I/A I/A								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 3. Placing At price : State currency <u>State</u> class of shares <u></u>	2.	Open offer		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares			currency	EGM approval date:	(/ /)		
3. Placing At price : State currency issue and allotment date : (///) Issue and allotment date : (dd/mm/yyyy) N/A EGM approval date: N/A N/A N/A Value Class of shares issuable (Note 1) Issue and allotment date: Issue and allotment (//) Issue Class of shares (//) Issue and allotment date: Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (///) Issue ((da/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)								
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares	3.	Placing		Issue and allotment	(/ /)		
N/A N/A Class of shares					(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
	·	currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	<u> </u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	B 1 / A	
						<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordina share (Preference share) (Other clas	s) <u>Nil</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Yuen Wing Kwan
Title: (Director, Secreta	<u>Company Secretary</u> ry or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.