

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted		Pacific (China) Gro ary 2019	up Limited		
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>8148</u>	_Descrip	otion :	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	3,000,000,000	HK\$0.04	HK\$120,000,000.00	
Increase/(decrease)		<u>-</u>			
Balance at close of the mont	th	3,000,000,000	HK\$0.04	HK\$120,000,000.00	
(2) Stock code : N/A	_Descrip	otion :		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	th				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State	

currency):

HK\$120,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,272,640,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	1,272,640,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares		Wie vernent dan	ng are menar		_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				'		
(/ /) shares (Note 1)	Nil	Nil	<u>Nil</u>	Nil	Nil	Nil
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
(11000)		Tota	l A. (Ordina	ry shares)	Nil	
			(Preference			
			(Ot	her class)	N/A	
Total funds raised d of options (State cu		onth from exerc	ise 	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)				
(/ /)						
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)				
		Total E	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Con	vertibles (i.e. Convertible	into Shares	of th	e Issuer which	n are to be Liste	ed)		
Clas	ss and description	Currency amount outstandii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
		<u>—</u>						
	Stock code (if listed)							
	(if applicable)	, , ,	,					
_	(dd/mm/yyyy))	(/ /)	<u>—</u>				
2.	N/A							
-								
-								
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.	N/A		•					
		<u> </u>						
	Stock code (if listed)				. ———			
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
4.	N/A	<u> </u>						
-								
-		_						
_	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)	,						
	(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	ary charec	Nil	
				I		ce shares)	N/A	_
						ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 0. 10000		Class of shares				
1.	Rights issue	At price : State	issuable (Note 1) Issue and allotment	(/ /)		
1.	Nights issue	currency	date : (dd/mm/yyyy)	(/ /	١		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(чалттуууу)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(чалттуууу)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
			issuable (Note 1)	,	, ,	`		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(1 1)	N/A	N/A
							<u>IN/A</u>	<u>IWA</u>
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,				N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares					
	Class of shares issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	Low approvar auto.	(/	/)		
	(dd/mm/yyyy)				N/A	N/A
	Class of shares					
40.00	issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
	EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	N/A
	Total E	Ξ.		rdinar		
	(Prefe		ce s	shares shares r class	s) N/A	- - -
Total in argana / (degreese) in ordinary shares duri	ing the month (i.e. Total e	ŧΛ	+o [-\. (1)	Nil
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	ИΑ	IO E	, ,	1) 2)	N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of	Δt			N/A
Total increase / (decrease) in other classes of sha	• ,			•		N/A
E): (These figures should be the same as the relevant Capital").)	nt figures under II above (("Mc	vei	ments	in Issued SI	nare

Remarks (if any):
Submitted by: Yuen Wing Kwan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.