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**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 DECEMBER 2018**

Reference is made to (i) the announcements of Aurum Pacific (China) Group Limited (the “**Company**”) dated 6 April 2018 and 25 April 2018 (the “**Announcements**”) in relation to, among other things, placing of new shares under general mandate (the “**Placing**”); and (ii) the annual report of the Company for the year ended 31 December 2018 (the “**Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless the context requires otherwise.

The Board would like to provide supplemental information to the Annual Report in relation to the actual use of proceeds from the Placing. As stated in the Announcements, the net proceeds of approximately HK\$32,337,000 would be used as to (i) HK\$10,000,000 for the development of the Money Lending Business; (ii) HK\$5,000,000 for the development of the Mobile Gaming Business; (iii) HK\$8,000,000 for identifying the potential investment in the environmental related projects; and (iv) the remaining balance as general working capital purposes. As disclosed in the Annual Report, approximately HK\$10,000,000, HK\$4,633,000, HK\$6,290,000 and HK\$9,300,000 had been applied towards its intended use for the development of the Money Lending Business, Mobile Gaming Business, environmental related projects and general working capital respectively. As at 31 December 2018, approximately HK\$2,077,000 had not been utilized and would be used as intended as to approximately HK\$367,000 for the operation of Mobile Gaming Business by 30 June 2019 and approximately HK\$1,710,000 for the investment in the environmental related project by end of year 2019.

The above additional information does not affect other information contained in the Annual Report and the content of the Annual Report remains correct and unchanged.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Kwun Chung
Executive Director

Hong Kong, 23 October 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chan Kwun Chung and Mr. Ng Kin Man, one non-executive Director, namely Mr. Zheng Yongqiang and three independent non-executive Directors, namely Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee G. Lam.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.aurumpacific.com.hk.